

Positive Changes Counseling Center, Debbie Disney, LCSW-C, LLC

# New Client Intake Form: Adult, Ages 18 and Above

**Please fill out the form below and bring to your first session.**

*Please note:* the information you provide here is protected as confidential information.

Name: \_\_\_\_\_  
(Last) (First) (Middle Initial)

Birth Date of Client: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_ Gender: \_\_\_\_\_

Insurance type (Aetna, BCBS, Cigna, etc.): \_\_\_\_\_

Name of Primary Insurance Policy Holder: \_\_\_\_\_

Birth Date of Insurance Policy Holder: \_\_\_\_/\_\_\_\_/\_\_\_\_

Address: \_\_\_\_\_  
(Street and Number)

\_\_\_\_\_  
(City) (State) (Zip Code)

Cell Phone: ( ) May we leave a message? \_\_\_Yes \_\_\_ No

May we leave a text message on your cell phone? \_\_\_Yes \_\_\_ No

Email: \_\_\_\_\_

May we email you? \_\_\_Yes \_\_\_ No

**\*Please note: Email correspondence and text messaging are not considered to be confidential mediums of communication.**

How did you find us? \_\_\_\_\_

Please list any children and their age(s):

Name	Age	Gender	Lives
_____	____	___F ___M	__Home __Away
_____	____	___F ___M	__Home __Away
_____	____	___F ___M	__Home __Away

\_\_\_\_\_  F  M  Home  Away

Marital Status:

Single  Domestic Partnership  Married  Separated

Divorced  Widowed

If currently in a romantic relationship, how long? \_\_\_\_\_

On a scale of 1-10 (1 being extremely dissatisfied and 10 being very satisfied), how would you rate your relationship? \_\_\_\_\_

**Work/School:**

Are you currently employed?  Yes  No  
If yes, what is your current employment situation? \_\_\_\_\_

Are you currently a student?  Yes  No  
If yes, please provide the name of your school and grade: \_\_\_\_\_

Do you enjoy work/school? Is there anything stressful about your current work/school?  
\_\_\_\_\_  
\_\_\_\_\_

**Family Mental Health History:**

In the section below, please identify if there is a family history of any of the following. If yes, please indicate the family member’s relationship to you in the space provided (ex. Maternal grandmother, father, paternal grandfather, etc.)

	Please Circle:	Family Member(s):
ADHD/ADD	Yes / No	_____
Alcohol/Substance Abuse	Yes / No	_____
Anxiety	Yes / No	_____
Depression	Yes / No	_____
Domestic Violence	Yes / No	_____
Eating Disorders	Yes / No	_____
Disordered Eating	Yes / No	_____
Obsessive Compulsive Behavior	Yes / No	_____
Mental Illness	Yes / No	_____

Suicide \_\_\_\_\_ Yes / No \_\_\_\_\_  
 Other: \_\_\_\_\_ Yes / No \_\_\_\_\_

### **General Health and Mental Health Information:**

Name of Primary Care Provider: \_\_\_\_\_

Have you previously received any type of mental health services (psychotherapy, psychiatrist services, etc.)? \_\_\_\_ Yes \_\_\_\_ No

If yes, please list previous therapist: \_\_\_\_\_

Have you ever been prescribed psychiatric medication? \_\_\_\_ Yes \_\_\_\_ No

If yes, please list and provide dates you were first prescribed: \_\_\_\_\_

Are you currently taking any prescription medication? \_\_\_\_ Yes \_\_\_\_ No

If yes, please list: \_\_\_\_\_

Name of Psychiatrist or Medical Practitioner: \_\_\_\_\_

How would you rate your current physical health? (please circle)

Poor            Unsatisfactory            Satisfactory            Good            Very Good

Please list any specific health problems you are currently experiencing: \_\_\_\_\_

How would you rate your current sleeping habits? (please circle)

Poor            Unsatisfactory            Satisfactory            Good            Very Good

Please list any specific sleep problems you are currently experiencing: \_\_\_\_\_

Do you regularly exercise? \_\_\_\_ Yes \_\_\_\_ No

If yes, about how many times per week and what type of exercise do you partake in?

Do you have difficulties with your appetite or eating patterns?

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Are you experiencing sadness, grief, or depression? \_\_\_\_ Yes \_\_\_\_ No

If yes, for approximately how long? \_\_\_\_\_

Please explain: \_\_\_\_\_

Are you experiencing anxiety, anxiety attacks, or panic attacks? \_\_\_\_ Yes \_\_\_\_ No

If yes, for approximately how long have you been experiencing this? \_\_\_\_\_

Please explain: \_\_\_\_\_

Do you have any phobias? \_\_\_\_ Yes \_\_\_\_ No

Please explain: \_\_\_\_\_

Are you experiencing chronic pain? \_\_\_\_ Yes \_\_\_\_ No

If yes, please explain: \_\_\_\_\_

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Is there a history of self harm, suicidal thoughts, etc.? \_\_\_\_ Yes \_\_\_\_ No

Do you drink alcohol? \_\_\_\_ Yes \_\_\_\_ No

If yes, how often? \_\_\_\_\_

Do you engage in recreational drug use? \_\_\_\_ Yes \_\_\_\_ No

If yes, how often? \_\_\_\_\_

Do you use a medical marijuana card? \_\_\_\_ Yes \_\_\_\_ No

Have you experienced any significant life changes or stressful events?

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What self care activity do you enjoy? \_\_\_\_\_

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What do you consider to be your strengths?

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What do you consider to be your weaknesses?

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Please describe the main difficulties or concerns that have brought you to therapy.

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Please check any behaviors/symptoms that occur more often than you would like them to:

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Aggression           | <input type="checkbox"/> Fatigue         | <input type="checkbox"/> Phobias/fears       |
| <input type="checkbox"/> Alcohol dependence   | <input type="checkbox"/> Gambling        | <input type="checkbox"/> Recurring thoughts  |
| <input type="checkbox"/> Anger                | <input type="checkbox"/> Hallucinations  | <input type="checkbox"/> Self esteem         |
| <input type="checkbox"/> Antisocial behaviors | <input type="checkbox"/> Hopelessness    | <input type="checkbox"/> Sexual addiction    |
| <input type="checkbox"/> Anxiety              | <input type="checkbox"/> Impulsivity     | <input type="checkbox"/> Sexual difficulties |
| <input type="checkbox"/> Avoidance behaviors  | <input type="checkbox"/> Irritability    | <input type="checkbox"/> Sleeping problems   |
| <input type="checkbox"/> Depression           | <input type="checkbox"/> Judgment errors | <input type="checkbox"/> Social anxiety      |
| <input type="checkbox"/> Drug dependence      | <input type="checkbox"/> Loneliness      | <input type="checkbox"/> Suicidal thoughts   |
| <input type="checkbox"/> Disordered eating    | <input type="checkbox"/> Mood swings     | <input type="checkbox"/> Worrying            |
| <input type="checkbox"/> Elevated mood        | <input type="checkbox"/> Panic attacks   | <input type="checkbox"/> Other: _____        |

What are your goals for therapy?

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Is there anything else you would like me to know about you that is not on this form?

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